

Residential Addendum 15
WATER CONSERVATION FUNDING AGREEMENT
BETWEEN
THE METROPOLITAN WATER DISTRICT OF SOUTHERN CALIFORNIA
AND
West Basin Municipal Water District Agreement No. 70040

The Metropolitan Water District of Southern California (Metropolitan) issues Addenda to provide the West Basin Municipal Water District (Member Agency) with updates or changes to the residential incentive program (Residential Program) that occur after the start of this agreement. This addendum is effective June 1, 2014, and supersedes previous addendums, exhibits, and forms under this agreement.

This addendum includes the following items:

1. **Chronology of Addendums** (Page 3 & 4) – List of all past addendums including issue date and authorization for program changes in each addendum.
2. **Residential Incentive List** (Page 5 & 6) – List of devices and other incentives in the Regional Residential Program and eligible incentives in the MWD-Funded/Member Agency Administered Program. Funding for sprinkler nozzles includes Department of the Interior Grant Agreement No. R12AP35351. Member Agency must comply with all terms and conditions of the grant.
3. **Accept or Forfeit Funds for MWD-Funded/Member Agency Administered Incentive Program** (Page 7) – This form provides the total Member Agency initial reserved amount for the MWD-Funded/Member Agency Administered Incentive Program for Fiscal Year 2014/15. Member Agency must select Option 1, 2, or 3, by checking the appropriate box, sign, date and return this form to Metropolitan by September 30, 2014.
4. **Regional Incentives Not Allowed in Member Agency's Service Area** (Page 8) – This form allows the Member Agency to not allow Metropolitan's regional incentives in their service area. If applicable, Member Agency must check each specific device not allowed, sign, date, and return this form to Metropolitan.
5. **Member Agency Supplemental Funding Authorization** (Page 9 & 10) – This form allows Member Agency to authorize supplemental funding for device incentives through the Regional Program. To provide supplemental incentive funding, Member Agency must complete, sign, date, and return the form to Metropolitan. If the effective date of Member Agency's supplemental funding is July 1, 2014, the authorization form must be submitted to Metropolitan by no later than June 15, 2014.
6. **Member Agency Administered Project Pre-Approval Request** (Page 11) – This form allows Member Agency to submit a device-based or customized project to Metropolitan for pre-approval. Member Agency may use the continuation check box for a previously approved

project. Member Agency must complete, sign, date, and return the form to Metropolitan prior to submitting any invoices for reimbursement.

7. **Requirements for Incentive Reimbursement MWD-Funded/Member Agency Administered Incentive Program** (Page 12-14) – A description of reporting, eligibility, invoicing and payment processing requirements for the MWD-Funded/Member Agency Administered Incentive Program. Specific data requirements are required in order to process invoices and are listed under Requirements for Incentive Reimbursement.
8. **Submitting Invoices and Supporting Databases** - To ensure timely processing of payments, Member Agency must submit monthly invoices and an excel database containing supporting documentation. Invoices may be submitted in two methods: 1) as a scanned invoice signed by the Member Agency's General Manager or Designee prior to submittal or 2) via a member agency web portal which will become available at a future date. Invoices submitted via web portal do not require signatures. Metropolitan will provide upon request a sample invoice or database for Member Agency to receive reimbursement for device-based projects or customized projects under the MWD-Funded/Member Agency Administered Incentive Program in electronic format.
9. **Guidelines for Turf Removal Incentives** (Page 15) – A description of guidelines, requirements and eligibility for turf removal incentives.
10. **Regional Program Turf Removal Additional Requirements Request** (Page 16 & 17) – Member Agency or its retail agency may customize the turf removal application requirements for its service area in the Regional Program subject to approval by Metropolitan. Metropolitan retains the sole discretion to determine if Member Agency's additional requirements are allowable in the Regional Program. If Member Agency wishes to request additional requirements, they must provide the required information, sign, date, and return this form to Metropolitan. Member agency may use the continuation check box to utilize previously approved requirements.
11. **Payment Processing through Water Bill** – Metropolitan will issue credits or debits to Member Agency on the monthly water bill for Metropolitan payments due to Member Agency or to obtain reimbursement from Member Agency for payments due to Metropolitan.



Alice Webb-Cole
Agreement Administrator
May 2014

Attachments

Chronology of Addendums (Pg. 1 of 2)

Addendum	Authorization	Description	Issued
1	DWR Prop. 50 HET Grant Effective February 2006 Board Letter (BL) No. 7-5, August 2006	Incorporates grant funding for High-Efficiency Toilets. Adds incentive of \$215 per acre for commercial landscape surveys, adds incentive of \$4 for rotating nozzles, and changes contracting process for large landscape projects.	Sep 2006
2	BL No. 7-5, March 2007	Authorizes bridge funding for HECWs and changes water factor maximum.	Apr 2007
3	DWR Prop. 50 Grant Effective August 2006 BL No. 8-4, July 10, 2007	Incorporates grant funding for California Friendly Model Home Pilot Program Expansion to include Multi-Family. Synthetic turf – Residential and Commercial; changes to Measured Water Savings and Water use Accountability Programs; and flat-rate device incentives.	Jul 2007
4	DWR Prop. 50 HECW Grant Effective July 1, 2008	Incorporates grant funding for High-Efficiency Clothes Washer Targeting Water Factor 5.0 or Better.	Oct 2008
5	BL No. 8-6, October 14, 2008	Authorization of High-Efficiency Toilet \$100 per unit.	Nov 2008
6	BL No. 8-7, February 10, 2009	Member agency implemented programs, costs and invoicing; HECW water factor 4.0 or lower; WBIC incentive change.	Mar 2009
7	BL No. 8-10, July 14, 2009	Incentive changes	Sep 2009
8	BL No. 8-7, February 10, 2009	Pre-approval for member agency implemented programs.	Oct 2009
8A, 8B, 8C	BL No. 8-7, February 10, 2009	Revised allocation for Member Agency locally implemented programs, as requested.	Sep 2009
9	BL No. Revised 8-2 November 18, 2008	Turf Removal Pilot Program	Nov 2009
10	DWR's authorization to restart the Grant	HECW Grant No. 4600007852 is reinstated with a water factor of 4.0 or less.	Mar 2010
11	BL No. 8-7 May 11, 2010	Changes to incentives, Member Agency implemented programs, and contract provisions for FY 2010/11	May 2010
11A	BL No. 8-7, May 11, 2010	Revised allocation for Member Agency locally implemented programs, as requested	Mar 2011
12	BL No. 7-4, May 10, 2011	Changes to incentives, Member Agency implemented programs, and contract provisions for FY 2011/12 Incorporate Turf Removal Grant No. 4600008311	May 2011

Chronology of Addendums (Pg. 2 of 2)

Addendum	Authorization	Description	Issued
12A	BL No. 7-4, March 8, 2011 BL No. 8-2, November 18, 2008 BL No. 7-4, May 10, 2011	Incorporate United States Department of the Interior Grant Agreement No. R11AP35314, California Friendly Turf Replacement Program Incorporate California Department of Water Resources Grant Agreement No. 4600008311, California Friendly Turf Removal Pilot Program Revised allocation for Member Agency locally implemented programs, as requested	Dec 2011
13	BL No. 8-4, May 8, 2012	Changes to incentives, forms, Member Agency Implemented programs, and contract provisions, for FY 2012/13	May 2012
13A	BL No. 7-4, March 8, 2011 BL No. 8-2, November 18, 2008 BL No. 7-4, May 10, 2011 BL No. 8-4, May 8, 2012	Provide a square footage allocation for use of turf removal grant funds previously incorporated through addenda number 12 and 12A, and related forms for fiscal year 2012/13.	Jul 2012
13B	United States Department of the Interior Grant Agreement No. R12AP35351, Sprinkler Nozzle Incentive Program	Incorporate United States Department of the Interior Grant Agreement No. R12AP35351 for sprinkler nozzles and allow agencies to add funding to the Water Savings Incentive Program.	Dec 2012
13C	BL No. 8-4, May 8, 2012	Revised allocation for MWD-Funded/Member Agency Administered Program	Dec 2012
13D	BL No. 7-4, March 8, 2011 BL No. 8-2, November 18, 2008 BL No. 7-4, May 10, 2011 BL No. 8-4, May 8, 2012	Provide a revised square footage allocation for use of turf removal grant funds	Mar 2013
13E	BL No. 8-7, August 16, 2011	Include Single Family High-Efficiency Toilets in Regional Program	May 2013
14	BL No. 8-4, May 8, 2012 BL No. 8-7, August 16, 2011	Provide forms for FY 2013/2014	May 2013
14A	BL No. 7-4, March 8, 2011 BL No. 8-2, November 18, 2008 BL No. 7-4, May 10, 2011 BL No. 8-4, May 8, 2012	Provide a square footage allocation for use of turf removal grant funds previously incorporated in addenda 12, 12A, 13, 13D, and 14.	Aug 2013
14B	BL No. 8-3, September 10, 2013	Changes to incentives and contract provisions.	Oct 2013
15	BL No. 8-6, May 13, 2014	Changes to incentives and contract provisions and provide forms for FY 2014/2015.	May 2014

Residential Incentive List (Pg. 1 of 2)

	Regional Residential Program	Metropolitan Incentive*
1	High Efficiency Clothes Washer (HECW)	\$85
2	High-Efficiency Toilet (HET) (Melded Rate) (single-family)	\$100
3	Rotating Nozzles ¹ (For Pop-up Spray Head Retrofits - Minimum 15 per home)	\$4
	Weather Based Irrigation Controller (WBIC)	
4	- WBIC <i>Less than one irrigated acre</i>	\$80
5	- WBIC <i>One irrigated acre or larger</i>	\$35 per station
	Soil Moisture Sensor System (SMSS)	
6	- SMSS <i>Less than one irrigated acre</i>	\$80
7	- SMSS <i>One irrigated acre or larger</i>	\$35 per station
8	Rain Barrel (max 4 per home)	\$75 per barrel
9	Turf Removal	\$2 per sq. ft. (eff. 5/14/14)

	Other Incentives Eligible in MWD-Funded/Member Agency Administered Incentive Program	Metropolitan Incentive*
	Residential Surveys	
10	- <i>Single-Family Indoor Survey - Member agency provides on-site visit, written survey for the customer listing recommendations on improvements, and review of findings report with customer. Survey can be combined with either irrigation evaluation (w/o timer) or irrigation evaluation (with timer), but not both.</i>	\$12.50
11	- <i>Irrigation Evaluation (w/o timer) - Member agency provides the customer the findings of the evaluation, makes recommendations on improvements to the irrigation system and provides a watering schedule.</i>	\$8
12	- <i>Irrigation Evaluation (with timer) - Member agency provides the customer the findings of the evaluation and provides recommended irrigation schedule.</i>	\$18
13	Customized Residential Projects <i>Projects that result in water savings through customized site improvements. Metropolitan funding is limited to \$195 per acre-foot of estimated water savings based on project life and up to one-half of the eligible project costs.</i>	\$195 per acre-foot
14	Rotating Nozzles ¹ <i>For Pop-up Spray Head Retrofits. Payment will be up to the cost of the device plus appropriate administrative costs, including third party costs billed to the agency.</i>	\$4 per nozzle

Residential Incentive List (Pg. 2 of 2)

	Other Incentives Grant-Funded/MWD-Matched	Metropolitan Incentives*
15	Rotating Nozzles ¹ (For Pop-up Spray Head Retrofits)	\$4 per nozzle
	1. Incentive incorporates \$1 per nozzle in funds from United States Department of the Interior Grant Agreement No. R12AP35351, Sprinkler Nozzle Incentive Program.	
* Incentives are subject to the following:		
<div><div><ul style="list-style-type: none">Effective June 1, 2014 (unless otherwise noted)Paid on a first come, first served basisSubject to available funding</div><div><ul style="list-style-type: none">Limited to the cost of the device when applicableMust be a Metropolitan-approved device</div></div>		